

DRGR Direct Benefit Data – Entering In-Quarter Totals by Income Level and All Cumulative to Date for Breakout Categories

Direct Benefit Breakout Data in Action Plans Under Release 7.0, direct benefit activities like housing rehabilitation, new housing construction, and homeownership now provide breakout categories by single family/multifamily (SF/MF), rent/own, race, Hispanic status, and female head of households. Page 2 of Edit Activity in the Action Plan allows users to select which categories apply to an activity based on how HUD DRGR administrators have set up the activity type. Action Plans will provide fields for SF/MF and Rent/Own. Race, Hispanic/Latino status, and female head of household (FHH) are only entered on the QPR side.

Report Benefit Performance By:

Direct Benefit

Persons Households

Renter Owner

Housing Units

Multi Family Single Family

Proposed Accomplishments:

Performance Measure	Proposed Total
# of Singlefamily Units	60
# of Multifamily Units	35
# of Housing Units	95

Proposed Beneficiaries:

Performance Measure	Proposed Total	Low	Mod
# of Owner Units	95	30	50
# of Households benefitting	95	30	50

Public services may track the number of persons assisted, but many housing assistance activities would track households. HUD administrators may limit some activity types to only report owner or renter units, but others like new housing construction and residential rehabilitation would allow grantee users to choose which categories apply to their particular program. The example above is for a homeownership activity that includes both single family and multifamily units.

Calculating Direct Benefit Breakout Data for QPRs In the first quarter under Release 7.0, DRGR users will need to continue to enter data only for in-quarter for income levels, but can enter all cumulative data to date for breakout categories as prior-period corrections.

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Disaster Recovery Grant Reporting System (DgrRep) - FY2008 - 001A > Shared Reports > Standard Reports > Grantee User Reports > Perf Rept2: Projected vs Cum Totals for Performance Measure Sorted by Resp Org and Activity Type

File View Data Format Corporate Last update: 9/8/10 5:39:51 PM

PAGE-BY: Grantee: XXXXXXXX, XX Grant Number: B-08-MN-XX-0001

Measure Type: # of Households benefitting

Data rows: 8 Data columns: 6

Responsible Organization	Activity Type	Activity Number	Measure Category	Low		Mod		Total	
				Projected	Actual	Projected	Actual	Projected	Actual
Alliance Housing	Rehabilitation/reconstruction of residential structures	G4890NSP 25PRAH		13	20	0	0	13	20
		G4890NSP REDAH		2	0	0	0	2	0
City of XXXXXXXX Community Planning and Economic Development Department	Acquisition - general	G4890NSP REDPDC		2	0	0	0	2	0
		G4890NSPPRPDC		0	0	13	0	13	0
XXXXXX Residence Group	Homeownership Assistance to low- and moderate-income	G4890NSP FIN		30	11	50	20	95	42
		G4890NSP 25PRPRG		1	0	0	0	1	0
Project for Pride in Living	Rehabilitation/reconstruction of residential structures	G4890NSP PRPRG		0	0	2	4	2	4
		G4890NSP 25PRPPL		42	46	0	0	42	46

Let's look at the example G4890NSP FIN which is a homeownership activity. A total of 42 households were already entered according to the report. Another 15 households were assisted in the next quarter bringing the total to 57.

	Totals through June 30, 2010	July 1, – Sept 30, 2010	Totals through Sept 30, 2010
Low Income	11	5	16
Mod Income	20	5	25
Total	42	15	57

As before, **the income categories will be entered for the IN QUARTER data only**. In order to figure out what should be entered by race/ethnicity, it is helpful to use the #s from reports showing the number of households by income level already entered and create a spreadsheet that shows the CUMULATIVE totals by both income levels and the different breakout categories highlighted in blue. The totals in YELLOW must match but the data by race/ethnicity must be entered for CUMULATIVE TOTALS for race/ethnicity the first quarter data is entered under Release 7.0.

Activity #:						
Activity Title:						
Resp Org:						
Activity Type:	Homeownership Assistance					
Enter cumulative totals for all categories and subcategories						
HOUSEHOLDS	Rent	Own	Total	HOUSING UNITS		
Low Income	0	16	16	Single Family	39	
Moderate Income	0	25	25	Multifamily	18	
TOTAL	0	57	57	TOTAL	57	
HOUSEHOLDS	Rent		Own		Total	
	Total	Hisp/Latino	Total	Hisp/Latino	Total	Hisp/Latino
White					19	9
Black/ African American					32	4
Asian					4	1
American Indian / Alaska Native					2	2
TOTAL					57	16

The report for last quarter shows 11 low income households, 20 moderate income households and 42 total households. If there were an additional 5 low income households, 5 moderate income households, and 5 above moderate income households added, that would bring the total households to 57. For income categories, users would enter 5 low income, 10 moderate income and 15 total. The cumulative total number of households needs to match for income categories vs. other breakout categories. Again, these figures are highlighted in **yellow**. The total cumulative numbers may also match the number of housing units, but DRGR does not check this.

Since none of the data in blue has been entered in DRGR to date, the first quarter it is entered should include all cumulative data within each category to date. That would represent the in-quarter data and a prior period correction to bring the cumulative data in line for the breakout categories.

In this example of homeownership assistance, all breakout data is in the OWN category. For many multi-family rental assistance programs, all data would be in the RENT category. The most complicated calculations would be required for programs that mix rent and own together. In this example, users would enter 39 single family units and 18 multifamily under the housing unit breakouts. Similar cumulative totals would be entered race and Hispanic status.

DRGR will check the CUMULATIVE totals for total households from the race/ethnicity data and compare it to the CUMULATIVE totals by income level. If these do not match, DRGR will display the error message:

- **Sum of Owner Totals for all Races must match Totals by income**

The data for the homeownership example would be entered into the screen 'Edit Performance Report - Activity Page 1' as follows:

*Direct Benefit Data by Households

Race/Ethnicity

Race	Owner		Total Households	
	Total	Hispanic/Latino	Total	Hispanic/Latino
White	19	9	19	9
Black/African American	32	4	32	4
Asian	4	1	4	1
American Indian/Alaskan Native	2	2	2	2
Totals	57	16	57	16
Female-Headed Households	6		6	

Add Another Race by Households

Income Levels

	Owner	Total
Total Number Low	5	5
Total Number Moderate	5	5
Total Population	15	15

Save and Continue to Next Screen | Save Activity Beneficiaries | Cancel